

2023年3月期 決算 参考資料

Supplementary Data to Financial Results for the Fiscal Year Ended March 31, 2023

目次

CONTENTS

1) 決算ハイライト	Consolidated Financial Highlights	1
2) 商品群別売上高	Net Sales by Product Category	2
3) 地域別海外売上高	Overseas Sales by Region	3

※「2023年3月期 決算参考資料」の記載内容に一部誤りがありましたので、2023年5月15日に訂正しました。訂正箇所には下線を付しています。

The Company corrected the Supplementary Data to Financial Results for the Fiscal Year Ended March 31, 2023 on May 15, 2023. The corrections are underlined.

2023年5月15日

May 15, 2023

日本光電工業株式会社
NIHON KOHDEN CORPORATION

1) 決算ハイライト / Consolidated Financial Highlights

(注) 記載金額は百万円未満を切り捨てて表示しています。

(Note) Amounts are rounded down to the nearest million yen.

単位: 百万円	Millions of yen	2022年3月期 FY2021							2023年3月期 FY2022								
		1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full		
売上高	Net Sales	47,182	55,160	45,735	57,050	102,343	102,785	205,129	44,363	49,985	50,207	62,046	94,349	112,254	206,603		
国内売上高	Domestic Sales	29,364	35,799	31,432	39,724	65,164	71,156	136,321	28,971	33,613	30,984	42,164	62,584	73,149	135,734		
海外売上高	Overseas Sales	17,817	19,360	14,302	17,326	37,178	31,628	68,807	15,391	16,372	19,223	19,881	31,764	39,104	70,869		
売上総利益	Gross Profit	24,565	29,922	24,701	29,896	54,487	54,597	109,085	21,811	25,785	25,899	32,430	47,596	58,329	105,926		
販管費	SG&A Expenses	18,141	18,931	18,799	22,220	37,073	41,020	78,093	19,993	20,386	21,738	22,687	40,379	44,426	84,805		
営業利益	Operating Income	6,423	10,990	5,901	7,676	17,414	13,577	30,992	1,817	5,399	4,160	9,742	7,217	13,903	21,120		
経常利益	Ordinary Income	6,743	11,246	6,687	9,885	17,990	16,573	34,563	5,481	7,537	918	10,185	13,019	11,103	24,122		
親会社株主に帰属する 当期純利益	Income Attributable to Owners of Parent	4,537	7,757	4,616	6,524	12,294	11,141	23,435	3,679	4,861	319	8,249	8,541	8,568	17,110		
自社品売上高比率 %	In-house Sales Ratio %	72.0	72.4	71.8	74.3	72.2	73.2	72.7	70.8	71.7	72.6	73.8	71.3	73.3	72.4		
売上総利益率 %	Gross Profit Margin %	52.1	54.2	54.0	52.4	53.2	53.1	53.2	49.2	51.6	51.6	52.3	50.4	52.0	51.3		
販管費比率 %	SG&A Ratio %	38.5	34.3	41.1	38.9	36.2	39.9	38.1	45.1	40.8	43.3	36.6	42.8	39.6	41.1		
営業利益率 %	Operating Income Margin %	13.6	19.9	12.9	13.5	17.0	13.2	15.1	4.1	10.8	8.3	15.7	7.6	12.4	10.2		
販管費の主な費目	SG&A Expenses																
給料手当	Salaries	6,836	7,836	9,481	7,160	14,672	16,642	31,315	7,570	8,318	10,660	7,887	15,889	18,548	34,437		
賞与引当金繰入額	Provision for bonuses	1,524	744	-851	2,897	2,268	2,046	4,314	1,576	855	-1,018	2,129	2,431	1,110	3,542		
退職給付費用	Retirement benefit expenses	480	473	478	478	954	957	1,911	510	544	484	504	1,055	989	2,045		
減価償却費	Depreciation	517	552	629	658	1,069	1,288	2,358	616	645	676	722	1,261	1,399	2,661		
法定福利費	Legal welfare expenses	1,511	1,586	1,585	1,888	3,098	3,473	6,571	1,694	1,527	1,875	1,945	3,222	3,821	7,043		
旅費交通費	Traveling	562	609	600	639	1,171	1,239	2,411	712	743	810	885	1,455	1,696	3,152		
研究開発費	R&D costs	1,324	1,334	1,381	1,671	2,658	3,053	5,711	1,412	1,498	1,484	1,804	2,911	3,289	6,200		
運賃荷造費	Freight and packing costs	524	616	592	781	1,140	1,373	2,514	622	717	620	621	1,339	1,241	2,581		
投資等																	
設備投資	Capital investments						814	2,208	3,022						2,125	6,169	8,294
減価償却費	Depreciation	756	805	905	955	1,561	1,860	3,422	825	886	949	1,013	1,711	1,963	3,675		
研究開発費	R&D costs	1,324	1,334	1,381	1,671	2,658	3,053	5,711	1,412	1,498	1,484	1,804	2,911	3,289	6,200		
平均為替レート	Average Exchange Rate																
1 米ドル	1 US Dollar	¥108.9	¥110.1	¥112.2	¥114.8	¥109.5	¥113.6	¥111.3	¥124.6	¥134.4	¥141.8	¥136.0	¥129.7	¥138.7	¥134.6		
1 ユーロ	1 EURO	¥131.5	¥130.6	¥130.6	¥129.6	¥131.1	¥130.1	¥130.6	¥136.8	¥140.1	¥144.4	¥142.7	¥138.4	¥143.7	¥141.0		

2) 商品群別売上高 / Net Sales by Product Category

(注) 記載金額は百万円未満を切り捨てて表示しています。
(Note) Amounts are rounded down to the nearest million yen.

			2022年3月期 FY2021						2023年3月期 FY2022								
単位:百万円		Millions of yen	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full	
連結売上高 Net Sales	生体計測機器	Physiological Measuring Equipment	8,571	9,426	9,458	12,223	17,998	21,682	39,681	10,031	9,865	10,485	12,905	19,896	23,391	43,287	
	生体情報モニタ	Patient Monitors	20,903	23,643	17,878	22,435	44,546	40,313	84,860	16,917	19,046	20,006	24,844	35,964	44,851	80,815	
	治療機器	Treatment Equipment	10,358	12,607	10,184	10,238	22,965	20,423	43,388	9,642	11,046	11,198	12,576	20,689	23,774	44,463	
	その他	Other Medical Equipment	7,349	9,483	8,213	12,152	16,832	20,366	37,198	7,771	10,027	8,517	11,720	17,799	20,237	38,036	
	合計	Total Sales	47,182	55,160	45,735	57,050	102,343	102,785	205,129	44,363	49,985	50,207	62,046	94,349	112,254	206,603	
		機器	Products	26,421	32,054	23,170	32,905	58,476	56,076	114,552	21,953	25,886	25,778	35,285	47,840	61,063	108,904
		消耗品・サービス	Consumables and Services	20,760	23,106	22,564	24,144	43,866	46,709	90,576	22,409	24,099	24,429	26,760	46,508	51,190	97,699
国内売上高 Domestic Sales	生体計測機器	Physiological Measuring Equipment	6,392	6,978	7,191	9,916	13,371	17,107	30,478	7,897	7,803	7,675	9,859	15,700	17,535	33,235	
	生体情報モニタ	Patient Monitors	10,827	12,978	11,078	13,357	23,806	24,435	48,241	9,203	11,088	10,419	14,895	20,291	25,314	45,606	
	治療機器	Treatment Equipment	6,323	7,998	6,582	6,165	14,321	12,748	27,069	5,648	6,604	6,242	7,339	12,252	13,581	25,834	
	その他	Other Medical Equipment	5,822	7,843	6,579	10,285	13,666	16,865	30,531	6,222	8,117	6,648	10,069	14,339	16,717	31,057	
	合計	Total Sales	29,364	35,799	31,432	39,724	65,164	71,156	136,321	28,971	33,613	30,984	42,164	62,584	73,149	135,734	
		機器	Products	13,517	18,198	13,851	21,067	31,715	34,918	66,634	11,814	14,976	12,448	21,490	26,791	33,939	60,730
		消耗品・サービス	Consumables and Services	15,847	17,601	17,581	18,657	33,448	36,238	69,687	17,156	18,636	18,536	20,674	35,793	39,210	75,003
海外売上高 Overseas Sales	生体計測機器	Physiological Measuring Equipment	2,179	2,447	2,267	2,307	4,627	4,575	9,202	2,133	2,062	2,810	3,045	4,196	5,856	10,052	
	生体情報モニタ	Patient Monitors	10,075	10,664	6,800	9,078	20,740	15,878	36,618	7,714	7,958	9,587	9,949	15,672	19,536	35,209	
	治療機器	Treatment Equipment	4,035	4,609	3,601	4,073	8,644	7,674	16,318	3,994	4,441	4,956	5,236	8,436	10,192	18,628	
	その他	Other Medical Equipment	1,526	1,639	1,633	1,867	3,166	3,501	6,667	1,549	1,910	1,868	1,650	3,459	3,519	6,979	
	合計	Total Sales	17,817	19,360	14,302	17,326	37,178	31,628	68,807	15,391	16,372	19,223	19,881	31,764	39,104	70,869	
		機器	Products	12,904	13,855	9,319	11,838	26,760	21,157	47,918	10,139	10,910	13,329	13,794	21,049	27,124	48,174
		消耗品・サービス	Consumables and Services	4,912	5,505	4,983	5,487	10,418	10,471	20,889	5,252	5,462	5,893	6,086	10,715	11,980	22,695

3) 地域別海外売上高 / Overseas Sales by Region

(注) 記載金額は百万円未満を切り捨てて表示しています。

(Note) Amounts are rounded down to the nearest million yen.

		2022年3月期 FY2021							2023年3月期 FY2022						
単位: 百万円	Millions of yen	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full
米州	Americas	9,585	9,414	6,363	8,073	18,999	14,436	33,436	7,382	7,855	10,095	<u>11,484</u>	15,238	21,580	36,818
うち 北米	North America	8,237	8,314	5,383	6,733	16,552	12,117	28,670	6,795	6,734	8,938	<u>9,836</u>	13,529	18,774	32,303
欧州	Europe	3,069	2,566	3,045	2,767	5,635	5,813	11,449	2,947	2,954	3,496	<u>2,950</u>	5,902	6,447	12,349
アジア州他	Asia & Other	5,162	7,379	4,894	6,484	12,542	11,378	23,921	5,061	5,562	5,630	<u>5,446</u>	10,624	11,077	21,701
うち 中国	China	1,682	1,593	1,480	1,879	3,275	3,359	6,635	1,167	1,132	1,793	<u>2,222</u>	2,300	4,015	6,316
合計	Total Overseas Sales	17,817	19,360	14,302	17,326	37,178	31,628	68,807	15,391	16,372	19,223	<u>19,881</u>	31,764	39,104	70,869